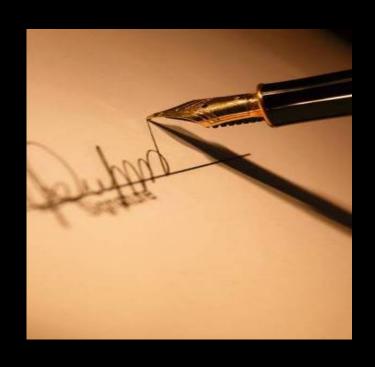
### Standard Disclaimer

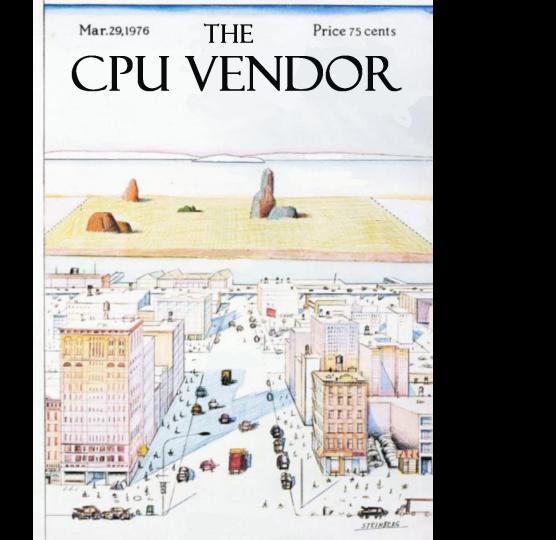
The views in this presentation are not necessarily representative of those of HP and are primarily influenced by the cocktail reception...

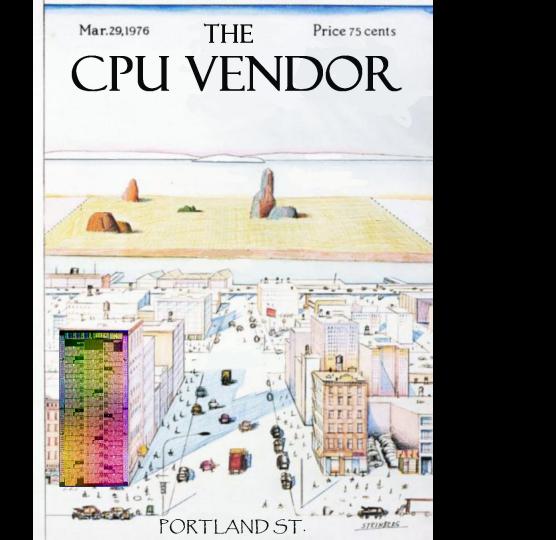


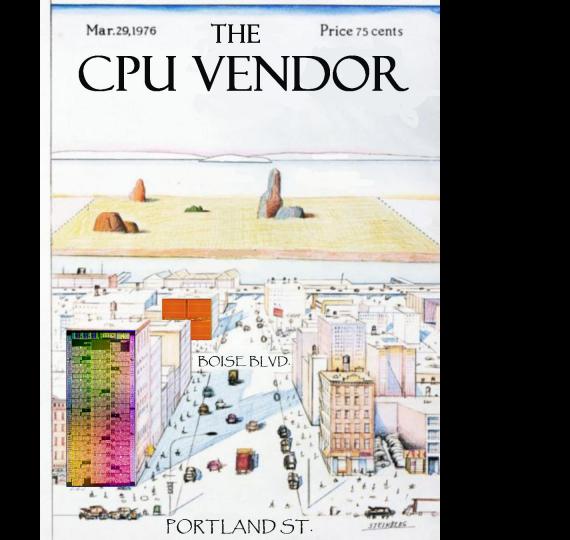
# Mar. 29, 1976 THE Price 75 cents NEW YORKER PACIFIC OCEAN

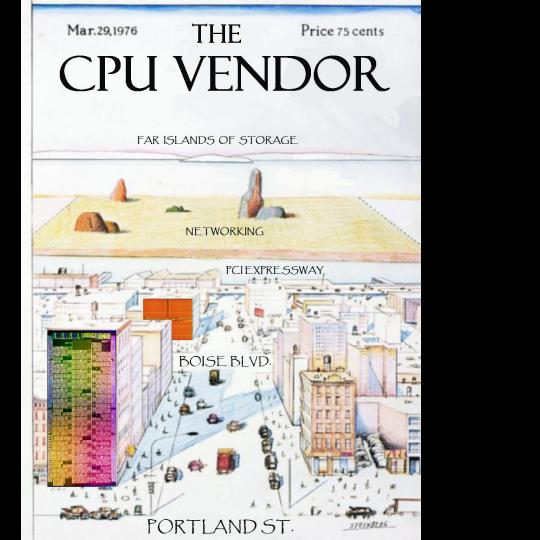
WASHINGTON











## Memory-Storage Perspective

High Low Cost Lowest Cost Performance Solid State X-GE

"What are the implications for small innovative interconnect companies..."



## Where will innovation come from?

### SOCs

- · Today mostly single node
- · Emerging server designs
- · Currently Ethernet connected



